

# Plan Management Resource Pack



# What does a plan manager do?



Makes claims and pays your invoices for supports and services.



Checks your invoices to make sure they are correct and have the right information.



Gives you access to our online participant platform so that you can view your budget and claims.

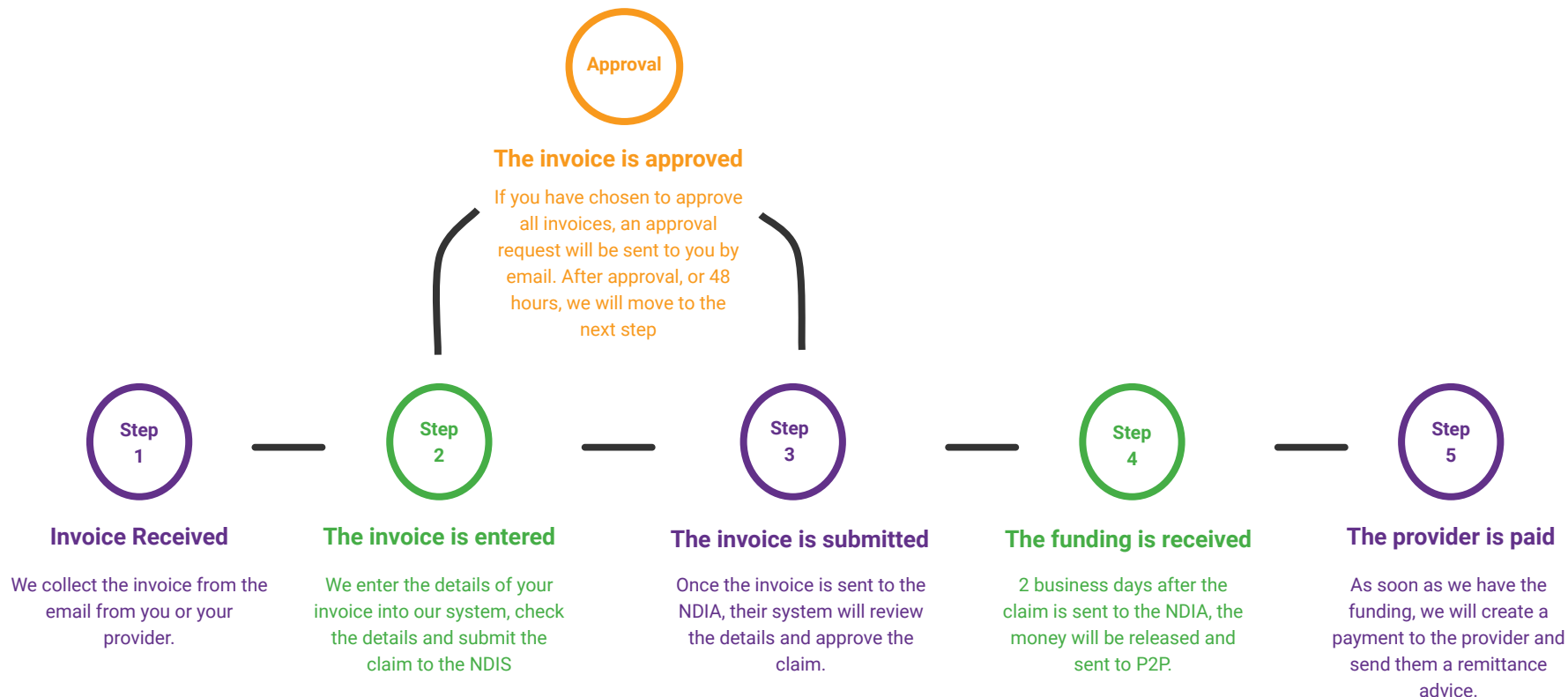


Sends you statements each month of your spending and remaining balances.

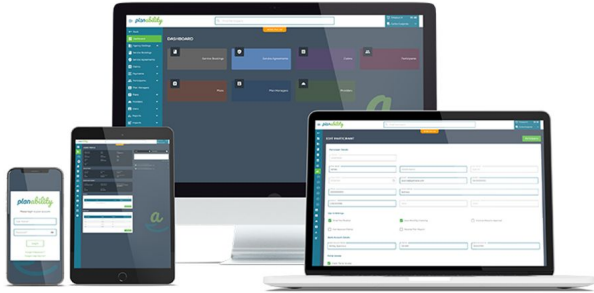


Offers our own resources and information to help you make decisions about your supports and how to best use your NDIS funding.

# How Plan Managed claims work



# Planability Participant Platform



Planability is an excellent tool for all plan management participants to be able to easily monitor and check their budget and claims.

This platform can be accessed by participants, carers and support coordinators.

The features available include:

- View of real-time budgets
- Access current and past claims and invoices
- View and download previous month's statements
- View your NDIS goals

An account is created for participant or family.

If you need help to log into Planability, please contact the P2P team.

# Planability App

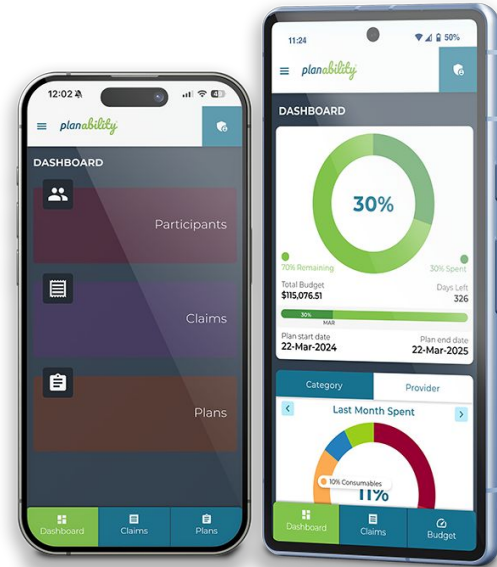
Planability has released a new App for Participants, Carers and Support Coordinators.

You can download the app by clicking the images below.



The App will make it even easier to view budgets, claims and approve invoices from wherever you are.

You can learn more about the App [here](#).



# New NDIS Legislation Changes

From October 2024, new NDIS legislation is in place that impacts the supports that participants can purchase using their funding.

Supports and items have been broken down into three categories.

1. [Approved NDIS supports](#)
2. [Non-Approved NDIS supports](#)
3. [Replacement Supports](#)

The P2P website has a lot of information about the changes and different supports that may or may not be funded.

- Accommodation, Housing and Household
- Finance, Income and Payment
- Food, Beverage, Smoking and Gambling
- Lifestyle related: Relationships
- Lifestyle related: Technology and Recreation
- Can I use NDIS funding to purchase a Smart Device?
- Clothing, Accessories and Cosmetics
- Transport, Travel and STA
- Pets and Animals
- Wellness, Coaching, Beauty and Alternative Therapy
- Mainstream Health and Mental Health
- Mainstream – Child Protection and Family Support
- Mainstream – Early Childhood Development
- Mainstream – School, Higher Education, Vocational Education and Training
- Mainstream – Employment
- Mainstream – Aged Care
- Unlawful Goods, Services and Justice

## About NDIS Plan Management

- [Learn about Plan Managers and what we can and cannot do](#)
- [What are my invoices approval options?](#)
- [Find out what common NDIS terms and words mean](#)

## Planability

- [What is Planability and how can I log in?](#)
- [What does my invoice status mean?](#)
- [How to approve or reject an invoice](#)

## Claiming from your plan

- [Tips you can share with providers to help P2P pay your invoices](#)
- [How to be reimbursed from your funding](#)
- [What does reasonable & necessary mean?](#)
- [What is Choice and Control?](#)

## Claiming Guidelines

- [Transport/Travel](#)
- [Smart Devices](#)
- [Meal Preparation](#)
- [Mid Cost AT](#)
- [Short Term Accommodation](#)

## Other NDIS information

- [Help me understand the NDIS funding categories](#)
- [Learn what can happen if you do not spend your funding](#)
- [How to ask for an early review](#)
- [PACE - what is this and does it impact me?](#)

## Other P2P Resources

- [Learn how to prioritise your wellbeing](#)
- [Take a moment for you](#)
- [Breathe and Enjoy Nature](#)
- [Financial Health and Wellbeing](#)



**We are more than just Plan Management!**

**Did you know that P2P has been providing resources and information to people with disabilities and their families for over 25 years.**

**We aim to empower individuals, foster community connections, and offer personalised solutions no matter what you need.**



# 1 on 1 Skills Sessions

## NDIS Skills Building



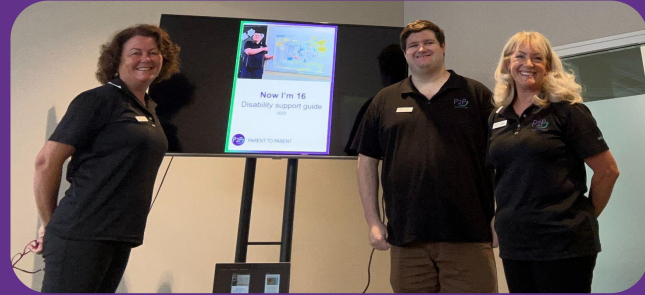
Make the most out of your NDIS funding by attending one of our personalised 1 on 1 skills sessions.

Choose from one of the following topics at \$102.50 each

- Understanding your NDIS plan
- Finding and working with providers
- Budgeting tools and tips
- Exploring home and living



## Transition Guides



When a person turns 16 or 18 there are so many changes to navigate. Learn from parents of people with a disability who have experienced this change first hand.

Choose from one of the following topics at \$115.50 each and even get a discount on your child's 16th or 18th birthday!



## P.A.T.H.



P.A.T.H is an 8 step planning and goal setting tool.

You will receive support from two P.A.T.H facilitators to help you map out your goals for the long and short term future. It is an excellent way to visualise your path!



## Personalised Projects



Personalised Projects offer a chance for you and your family to explore and achieve your goals in a way that suits you best.

With the guidance of our facilitators, and using tools and resources you can develop and organise a project to fit you.



## Inclusive Events



We run numerous inclusive events and workshops throughout the year.

Our biggest annual event is our self advocacy conference and concert. Created by people with disabilities for everyone! We would love to see you there on the 9th - 10th of October 2024.



# Do you prefer paper?

We can print information for you, and we have a number of resources available from service providers.

Drop into our office in Woombye on the Sunshine Coast between  
9am and 4pm Monday - Friday

